

Invitation

to the 17th Ordinary General Meeting of

of

S&T System Integration & Technology Distribution AG

on the Premises of Museumsquartier,
Museumsplatz 1, 1070 Vienna, Austria, (Main Entrance),
1st Floor, "Barocke Suiten" Entrance,
at 10:00 a.m. on May 7, 2008

Agenda:

- 1) Presentation of the approved Financial Statements of the Parent Company and the Group for the financial year ended December 31, 2007, along with the Management Board's Management Report for the Parent Company and the Group and the Report of the Supervisory Board for fiscal 2007
- 2) Passage of a resolution on the appropriation of distributable profit for fiscal 2007
- 3) Passage of a resolution on the approval of the acts of the Management Board for fiscal 2007
- 4) Passage of a resolution on the approval of the acts of the Supervisory Board for fiscal 2007
- 5) Passage of a resolution on the determination of the compensation of the members of the Supervisory Board
- 6) Appointment of the auditors of the Financial Statements of the Parent Company and the Group for fiscal 2008
- 7) Passage of a resolution on the authorization of the Management Board in accordance with Sec. 65, Para. 1, Line 8 of the Austrian Stock Corporation Act (AktG) to conduct share buybacks accounting for up to 10% of the Company's capital stock
- 8) Passage of a resolution on the authorization of the Management Board in accordance with Sec. 65, Para. 1b of the Austrian Stock Corporation Act (AktG) to decide to re-sell shares bought back via channels other than the stock exchange or a public offering without requiring a further resolution to be passed by the Annual General Meeting and under exclusion of shareholder subscription rights with the Supervisory Board's approval

Only shareholders who have deposited their shares in the Company with an Austrian notary public, the headquarters or domestic or foreign arm or branch office of an Austrian bank, or with the Company during business hours

**no later than
April 30, 2008,**

and leave them there until the end of the Annual General Meeting shall be entitled to attend the Annual General Meeting. The custodians shall submit a confirmation of the deposit to the Company (fax: +43-31-002-91) no later than May 2, 2008.

Information pursuant to Sec. 83, Para. 2, Line 1 of the Austrian Stock Exchange Act (BörseG):

When the Annual General Meeting was convened, the Company's capital stock amounted to EUR 7,170,034 and was divided among 3,585,017 bearer shares. Every share bears one vote. When the Annual General Meeting was convened, the Company owned 31,652 treasury shares. Therefore, there are 3,553,365 voting rights, including the Company's treasury shares. All shareholders who register for the Annual General Meeting in compliance with the aforementioned rules shall be entitled to exercise their legal shareholder rights in person or by a proxy legitimately authorized to represent them via a written power of attorney.

The Parent Company's Financial Statements for the Period Ended December 31, 2007, and the Management Report, the Consolidated Financial Statements for the Period Ended December 31, 2007, and the Group Management Report, the Report of the Supervisory Board and the Report of the Management Board in accordance with Sec. 65, Para. 1b in conjunction with Sec. 170, Para. 2 and Sec. 153, Para. 4 of the Austrian Stock Corporation Act (AktG) regarding Item 8 of the Agenda shall be available to shareholders for viewing at least during the last 14 days prior to the Annual General Meeting at the Company in 1110 Vienna, Austria, Geiselbergstraße 17-19, and shall be published on S&T's website (www.snt-world.com).

Vienna, Austria, March 2008

The Management Board